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| **Code** | **CPNJ2101** |
| **Company name** |  |
| **Date** | 03/15/2021 |
| **Subject** | Announcement of adjustment of covered warrants |

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| **Content:** |

VNDIRECT Securities Corporation announces the adjustment of covered warrants as follows:

* Issuer: VNDIRECT Securities Corporation
* Warrant code: CPNJ2101
* Underlying security code: PNJ
* Warrant type (call/put): call
* Warrant style: European-style
* Method of exercise: cash
* Duration: 06 months
* Expiry date: July 06, 2021
* Adjustment date: March 15, 2021
* Reason: Phu Nhuan Jewelry Joint Stock Company (HOSE: PNJ) made the second cash dividend payment for 2020.

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| Old exercise price | (1) | 78,800 |
| Old conversion price | (2) | 10:1 |
| The unadjusted reference price of the underlying asset on the ex-dividend date | (3) | 83,600 |
| The adjusted reference price of the underlying asset on the ex-dividend date | (4) | 82,800 |
| New exercise price | (5) = (1) x [(4)/(3)] | 77,253.5885 |
| New conversion ratio | (6) = (2) x [(4)/(3)] | 9.9043:1 |